



FIXED EXPENSES

RANK CATEGORY MONTHLY

HOUSING

_____ Rent / Mortgage _____
_____ Gas _____
_____ Water / Power _____
_____ Cable / Internet _____
_____ Garbage _____
_____ Property Tax _____
_____ Homeowners / Renter's Insurance _____

HOUSING TOTAL \$ _____

TRANSPORTATION

_____ Car Payment _____
_____ Car Insurance _____
_____ Roadside Insurance _____

TRANSPORTATION TOTAL \$ _____

OTHER EXPENSES

_____ Health Insurance _____
_____ Life Insurance _____
_____ Disability Insurance _____
_____ Student Loans _____
_____ Cell Phone _____
_____ Other: _____
_____ Other: _____
_____ Other: _____
_____ Other: _____

OTHER EXPENSES TOTAL \$ _____

TOTAL FIXED EXPENSES \$ _____



VARIABLE EXPENSES

RANK	CATEGORY	MONTHLY
_____	Gasoline	_____
_____	Groceries	_____
_____	Dining Out	_____
_____	Coffee / Tea	_____
_____	Clothing	_____
_____	Home Furnishings	_____
_____	Personal Care	_____
_____	Medical / Dental / Rx	_____
_____	Education / Self Improvement	_____
_____	Debt / Installment Payments	_____
_____	Entertainment	_____
_____	Vacations / Holidays	_____
_____	Bank Fees / Service Charges	_____
_____	Hair Care	_____
_____	Other:	_____
_____	Other:	_____
_____	Other:	_____
_____	Other:	_____
	TOTAL VARIABLE EXPENSES	\$ _____
	TOTAL FIXED EXPENSES	\$ _____
	TOTAL EXPENSES	\$ _____



MONTHLY FINANCIAL STATEMENT

MONTHLY

INCOME

Wages / Salaries (After Taxes) _____
1099 / Freelance _____
Other Income _____

INCOME AVAILABLE FOR LIVING EXPENSES (A) \$ _____

EXPENDITURES FOR DONATIONS / SAVINGS

Church _____
Charities _____
Personal Savings _____
Retirement _____

TOTAL DONATIONS / SAVINGS \$ _____

EXPENDITURES FOR LIVING EXPENSES

Fixed Expenses _____
Variable Expenses _____

TOTAL LIVING EXPENSES \$ _____

TOTAL DONATIONS / SAVINGS / LIVING EXPENSES (B) \$ _____

TOTAL INCOME LESS EXPENSES (A-B) \$ _____

